## 900252040 04/10/2013

## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest in Trademarks (Releases RF 4453/0847)

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Societe Generale		04/10/2013	Bank: FRANCE

## **RECEIVING PARTY DATA**

Name:	UTEX Industries, Inc.		
Street Address:	10810 KATY FREEWAY, SUITE 100		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77043		
Entity Type:	CORPORATION: TEXAS		

Name:	DuraQuest, Inc.		
Street Address:	10810 KATY FREEWAY, SUITE 100		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77043		
Entity Type:	CORPORATION: TEXAS		

## PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	2732581	СНЕМТЕХ
Registration Number:	1651341	DURAQUEST
Registration Number:	2643745	EZESEAL
Registration Number:	2257488	GENESIS
Registration Number:	1656602	LIBERATOR
Registration Number:	1932090	SMOOTHAMMER
Registration Number:	1616426	SMOOTHDRILL
Registration Number:	3401764	SMOOTHDRIVE
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Registration Number:	2202027	SUPER GOLD
Registration Number:	3576696	SUPERTEX
Registration Number:	1499566	TEXLOK
Registration Number:	1795610	UNILITE
Registration Number:	2031037	U-PAK
Registration Number:	0563597	URON
Registration Number:	0966073	UTEX
Registration Number:	1033371	UTEX
Registration Number:	2197741	UTEX
Registration Number:	2513455	X-TENDASEAL

## **CORRESPONDENCE DATA**

**Fax Number**: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 714-540-1235

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	049268-0026		
NAME OF SUBMITTER:	Anna T Kwan		
Signature:	/atk/		
Date:	04/10/2013		

## Total Attachments: 6

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#### RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of April 10, 2013 in favor of UTEX Industries, Inc., a Texas corporation, and DuraQuest, Inc., a Texas corporation (each of the foregoing, a "Grantor" and collectively, the "Grantors") by Société Générale, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent").

#### RECITALS

- A. The Grantors have heretofore granted to the Collateral Agent a lien on and security interest in all of its right, title and interest in and to the trademarks, trademark registrations and trademark applications, including but not limited to those trademarks, trademark registrations and trademark applications set forth on Schedule A hereto, to secure the Secured Obligations (as defined in that certain Pledge and Security Agreement among the Grantors, the other grantors from time to time party thereto and the Collateral Agent, dated as of December 15, 2010, as amended, modified, restated and/or supplemented (the "Pledge and Security Agreement")).
- B. Pursuant to the Piedge and Security Agreement, the Grantors executed an intellectual property security agreement (the "IP Security Agreement"), in which the Grantors granted to the Collateral Agent a lien on and security interest in all of its right, title and interest in, to and under certain intellectual property, including those trademarks set forth on Schedule A hereto (the "Trademarks").
- C. The Collateral Agent recorded the IP Security Agreement with the United States Patent and Trademark Office on December 17, 2010, at Reel 4453, Frame 0847 for the purpose of recording its security interest in and lien on the Trademarks.
- D. The Collateral Agent now wishes to release and restore all right, title and interest in and to the Trademarks to the Grantors and to dissolve any and all liens and encumbrances respecting the Trademarks.

#### **SECTION 1 Defined Terms**

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

#### **SECTION 2 Release**

For good and valuable consideration, receipt of which is hereby acknowledged, the Collateral Agent hereby, on behalf of itself and the Secured Parties (as defined in the Piedge and Security Agreement), (i) terminates the (x) Piedge and Security Agreement and (y) IP Security Agreement, (ii) terminates, cancels and releases any and all liens and security interests it has in, to and under the Trademarks, (iii) re-assigns to the Grantors any right, title and interest it may have in, to and under the Trademarks, and (iv) authorizes and requests that the United States Patent and Trademark Office, and any other location where the security interest was filed, note and record the existence of such release hereby given.

## **SECTION 3 Governing Law**

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER ARE GOVERNED BY, AND WILL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK), WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THAT WOULD REQUIRE APPLICATION OF ANOTHER LAW.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its respective officers or representatives thereunto duly authorized as of the date first written above.

Société Générale, as Collateral Agent

By:

Name:

Title:

EDWARD J. GRIMM DIRECTOR

A16413530

Signature Page to Trademark Release

# SCHEDULE A

## TRADEMARK REGISTRATIONS

## Trademarks

Grantor	Mark	Reg. No. or Appln. No.	Date
Utex Industries, Inc.	CHEMRITE	TMA509965	3/25/1999
		Canada	
Utex Industries, Inc.	CHEMRITE	908773	11/22/2005
		Mexico	A
Utex Industries, Inc.	CHEMRITE	642842	2/24/2000
		Mexico	
Utex Industries, Inc.	CHEMRITE	642843	2/24/2000
		Mexico	
Utex Industries, Inc.	CHEMTEX	2732581	7/1/2003
		US	NATION AND ADMINISTRATION AND AD
DuraQuest, Inc.	DURAQUEST	1651341	7/23/1991
		US	į
Utex Industries, Inc.	EZESEAL	1901933	11/19/2001
		СТМ	
Utex Industries, Inc.	EZESEAL	721366	10/31/2001
		Mexico	
Utex Industries, Inc.	EZESEAL	2643745	10/29/2002
		US	
Utex Industries, Inc.	GENESIS	TMA499525	8/27/1998
		Canada	
Utex Industries, Inc.	GENESIS	551267	6/25/1997
		Mexico	
Utex Industries, Inc.	GENESIS	2257488	6/29/1999
	A CONTRACTOR OF THE CONTRACTOR	us	
Utex Industries, Inc.	LIBERATOR	1656602	9/10/1991
		US	
DuraQuest, Inc.	SMOOTHAMMER	1932090	10/31/1995
		us	
DuraQuest, Inc.	SMOOTHDRILL	1616426	10/9/1990
		US	182

DuraQuest, Inc.	SMOOTHDRIVE	3401764	3/25/2008
		US	
Utex Industries, Inc.	SUPER GOLD	TMA534263	10/10/2000
		Canada	**************************************
Utex Industries, Inc.	SUPER GOLD	2202027	11/3/1998
		US	
Utex Industries, Inc.	SUPERTEX	3576696	2/17/2009
		US	
Utex Industries, Inc.	TEXLOK	1499566	8/9/1988
		US	
Utex Industries, Inc.	U PAK	194498	12/17/1998
		СТМ	
Utex Industries, Inc.	UNILITE	1795610	9/28/1993
		us	
Utex Industries, Inc.	U-PAK	704259	3/11/1996
		Australia	
Utex Industries, Inc.	U-PAK	TMA488939	2/2/1998
		Canada	
Utex Industries, Inc.	U-PAK	626486	9/30/1999
		Mexico	
Utex Industries, Inc.	U-PAK	2031037	1/14/1997
		US	# P
Utex Industries, Inc.	URON	0563597	9/2/1952
		US	
Utex Industries, Inc.	UTEX	TMA505004	12/3/1998
		Canada	
Utex Industries, Inc.	UTEX	662411	11/5/1999
		СТМ	
Utex Industries, Inc.	UTEX	567534	12/18/1997
	:	Mexico	
Utex Industries, Inc.	UTEX	560576	9/30/1997
		Mexico	
Utex Industries, Inc.	UTEX	0966073	8/14/1973
·		US	

Utex Industries, Inc.	UTEX	1033371	2/10/1976
		US	
Utex Industries, Inc.	UTEX	2197741	10/20/1998
		US	
Utex Industries, Inc.	X-TENDASEAL	1841204	9/27/2001
•		СТМ	
Utex Industries, Inc.	X-TENDASEAL	2513455	11/27/2001
		US	
Utex Industries, Inc.	U-PAK	D002006001685	4/1/1996 <sup>1</sup>
		Indonesia	
Utex Industries, Inc.	U-PAK	59734	5/28/1996 <sup>2</sup>
		Morocco	
Utex Industries, Inc.	U-PAK	11.221	6/27/1996 <sup>3</sup>
		Tangier	
Utex Industries, Inc.	U-PAK	EE960461	4/17/1996 <sup>4</sup>
		Tunisia	

TRADEMARK
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RECORDED: 04/10/2013

<sup>&</sup>lt;sup>1</sup> UI Sealing Technologies has represented that these listed properties are owned by it or its subsidiaries. There has been no independent verification that these properties are active and in good standing.

<sup>&</sup>lt;sup>2</sup> UI Sealing Technologies has represented that these listed properties are owned by it or its subsidiaries. There has been no independent verification that these properties are active and in good standing.

<sup>&</sup>lt;sup>3</sup> UI Sealing Technologies has represented that these listed properties are owned by it or its subsidiaries. There has been no independent verification that these properties are active and in good standing.

<sup>&</sup>lt;sup>4</sup> UI Sealing Technologies has represented that these listed properties are owned by it or its subsidiaries. There has been no independent verification that these properties are active and in good standing.